

### **Capital Structure of USB BANK PLC as at 01-12-2017**

<b>Shareholders of USB Bank plc</b>	<b>Total number of shares held</b>	<b>Percentage on the Issued Share Capital %</b>
BLC BANK SAL	319.322.710	99.25
Legal Entities (Private or Public)	60.462	0.019
Physical Persons	2.354.158	0.731
Total Issued Share Capital of USB Bank plc	321.737.330	100.00

Each ordinary share carries one vote.

The Capital structure of the majority shareholder of USB Bank plc, is as follows:

### **Capital Structure of BLC BANK SAL as at 01-12-17**

<b>Shareholders of BLC BANK SAL</b>	<b>Percentage on the Issued Share Capital %</b>
FRANSABANK S.A.L.	68.58
HOLDING M. SEHNAOUI	18.44
FRANSA INVEST BANK S.A.L.	6.25
SILVER CAPITAL HOLDING S.A.L.	4.86
OTHERS S.A.L.	1.87