

29th June 2016

ANNOUNCEMENT


USB Bank PLC announces that pursuant to article 127A of the Companies Law Cap 113 (as amended), the notice, the proxy and any other relevant documents for the Annual General Meeting (the "AGM") of the members of the Bank which will take place on the 26th of July, 2016 at 3.00 p.m at the Hilton Hotel, are available at the Bank's website, www.usbbank.com.cy / Investors' Relations / General Meetings and have also been posted to all the members of the Bank.

The Annual Report for the year 2015 is available in electronic form at the Bank's website, www.usbbank.com.cy / Investors' Relations / Annual Reports.

Also, copies will be available free of charge, upon request in electronic form, at the Shares Department, 83 Digenis Akritas Avenue, Nicosia, Cyprus, tel. +357 22883523, email: shares@usb.com.cy.

Furthermore, the Annual Report will be available during the AGM.

Yours sincerely,



Panayiota Charitonos
Secretary

USB BANK PLC

T.Θ. 28510

2080 Λευκωσία, Κύπρος

Τηλ.: +35722 883333

Φαξ: +35722 875899

USB BANK PLC

P.O. Box 28510

2080 Nicosia, Cyprus

Tel.: +35722 883333

Fax: +35722 875899

SWIFT: UNVKCY2N

e-mail: usbmail@usb.com.cy

www.usbbank.com.cy