

30 June 2015

General Manager
Cyprus Stock Exchange
Nicosia

Dear Sir,

ANNOUNCEMENT

USB BANK PLC, in accordance with the Cyprus Stock Exchange and the Cyprus Securities and Exchange Commission regulations for providing adequate information to the shareholders and investors, announces that the unaudited results for the six month period ending 30 June 2015 are expected to present a positive variance in relation to the last year's corresponding period results due to the lower provisions for impairment of loans and advances booked in relation to the last year period.

Yours sincerely,



Compliance Officer

Cc: Chairman of CySec

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