

5 June, 2015

Director,  
Cyprus Stock Exchange,  
Nicosia

Dear Sir,

**ANNOUNCEMENT**

**Notification for the Annual General Meeting**

USB BANK PLC (the "Bank") announces that the Annual General Meeting (the "AGM") of the members of the Bank will take place on Tuesday 21 July 2015. The relevant AGM notice and the proxy will be posted to all the members of the Bank.

Yours faithfully,

A handwritten signature in blue ink, consisting of several overlapping horizontal and vertical strokes.

Andreas Theodorides  
Secretary

c.c. Chairman, CySec

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