

February 12, 2015

General Manager  
Cyprus Stock Exchange  
Nicosia,

Dear Sir,

**ANNOUNCEMENT**

**Subject: Meeting of the Board of Directors**

With reference to the above, we wish to inform you that the Board of Directors of USB BANK PLC (the "Bank") will meet on February 25th 2015, to examine and approve amongst other the Indicative Results of the Bank, for the year ended December 31<sup>st</sup>, 2014.

The Indicative Results will be announced to CSE and CySec prior to the CSE session on February 26<sup>th</sup>, 2015.

Yours faithfully,

A blue ink handwritten signature, appearing to read "Andreas Theodorides".

Andreas Theodorides  
Compliance Officer

c.c. Chairman CySec

**USB BANK PLC**

T.Θ. 28510

2080 Λευκωσία, Κύπρος

Τηλ.: +35722 883333

Φαξ: +35722 875899

**USB BANK PLC**

P.O. Box 28510

2080 Nicosia, Cyprus

Tel.: +35722 883333

Fax: +35722 875899

SWIFT: UNVKCY2N

e-mail: [usbmail@usb.com.cy](mailto:usbmail@usb.com.cy)

[www.usbbank.com.cy](http://www.usbbank.com.cy)