

February 12, 2015

General Manager
Cyprus Stock Exchange
Nicosia,

Dear Sir,

ANNOUNCEMENT

Subject: Meeting of the Board of Directors

With reference to the above, we wish to inform you that the Board of Directors of USB BANK PLC (the "Bank") will meet on February 25th 2015, to examine and approve amongst other the Indicative Results of the Bank, for the year ended December 31st, 2014.

The Indicative Results will be announced to CSE and CySec prior to the CSE session on February 26th, 2015.

Yours faithfully,

A blue ink handwritten signature, appearing to be "Andreas Theodorides".

Andreas Theodorides
Compliance Officer

c.c. Chairman CySec

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