

31 December 2014

General Manager  
Cyprus Stock Exchange  
Nicosia

Dear Sir,

## ANNOUNCEMENT

### Results of the financial year 2014

USB BANK PLC, in accordance with the Cyprus Stock Exchange and the Cyprus Securities and Exchange Commission regulations for providing adequate information to the shareholders and investors, announces that the loss of the financial year 2014 is expected to present a positive variance in relation to the loss of the corresponding last year due to the improvement of the operational profit before provision for impairment of loans and advances.

Yours sincerely,



Compliance Officer

Cc: Chairman of CySec

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