

21 October, 2014

General Manager
Cyprus Stock Exchange
Nicosia,

Dear Sir,

ANNOUNCEMENT

We wish to inform you that the Board of Directors of USB BANK PLC (the "Bank") will meet on 31 October 2014, to examine and approve between other matters, the Unaudited Interim Management Statement of the Bank for the period July 1, 2014 to October 31 2014, pursuant to the provisions of Article 11 of the Transparency Requirements Law 2007 and 2009.

Yours faithfully,



Andreas Theodorides
Secretary

c.c. Chairman CySec

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