

July 3, 2014

Director,
The Cyprus Stock Exchange,
Nicosia

Dear Sir,

ANNOUNCEMENT

PAYMENT OF INTEREST FOR NON CONVERTIBLE BONDS 2009 – 2019

USB BANK PLC (the "Bank") announces that the payment of interest for the Non-Convertible Bonds (USBSB) has been effected to the beneficiaries. The interest payment concerns the period from 31.12.2013 to 29.6.2014 including both dates.

Yours sincerely,

A handwritten signature in blue ink, appearing to be "Andreas Theodorides".

Andreas Theodorides
Secretary

c.c. Chairman of CySec

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