

July 3, 2014

Director,  
The Cyprus Stock Exchange,  
Nicosia

Dear Sir,

**ANNOUNCEMENT**

**PAYMENT OF INTEREST FOR CONVERTIBLE BONDS 2010 – 2020**

USB Bank PLC (the "Bank") announces that the payment of interest for the Convertible Bonds (USBCB) has been effected to the beneficiaries. The interest payment concerns the period from 31.12.2013 to 29.6.2014 including both dates.

Yours sincerely,

A handwritten signature in blue ink, appearing to be "A. Theodorides", with a stylized flourish.

Andreas Theodorides  
Secretary

c.c. Chairman of CySec

**USB BANK PLC**

T.Θ. 28510  
2080 Λευκωσία, Κύπρος  
Τηλ.: +35722 883333  
Φαξ: +35722 875899

**USB BANK PLC**

P.O. Box 28510  
2080 Nicosia, Cyprus  
Tel.: +35722 883333  
Fax: +35722 875899