

June 10, 2014

Director,  
Cyprus Stock Exchange,  
71 – 73 Vyronos Avenue,  
1096 Nicosia

Dear Sir,

**ANNOUNCEMENT**

**Payment of Interest of Non Convertible Bonds 2009 - 2019**

USB BANK PLC announces that the interest for the period from 31.12.2013 to 29.6.2014 (including both dates) on the Non Convertible Bonds 2009 – 2019 which are traded on the Cyprus Stock Exchange with code (USBSB) will be paid to the beneficiaries on 30.6.2014.

It is noted that beneficiaries are all the registered Non Convertible Bondholders as at June 19, 2014 (record date).

Furthermore, beneficiaries will be the investors who will hold securities based on an off the exchange transfer which will be completed on the record date.

As a result, the Non Convertible Bonds 2009 - 2019 will be trading ex interest on C.S.E. from June 17, 2014.

The Non-Convertible Bonds of nominal value €1,00 each bear a fixed annual rate of 7,50% on the nominal value for the years 2009 - 2014 and a fixed annual rate of 9,00% on the nominal value for the years 2015 - 2019. The interest is payable on June 30 and December 31 of each year.

Yours truly,



Andreas Theodorides  
Secretary

c.c. Chairman, CySec

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