

3 June, 2014

Director,  
Cyprus Stock Exchange,  
Nicosia

Dear Sir,

**ANNOUNCEMENT**

**Notification for the Annual General Meeting**

USB Bank PLC (the «Bank») announces that the Annual General Meeting (the «AGM») of the members of the Bank will take place on Thursday 24 July, 2014. The relative AGM notice will be posted to all the members of the Bank.

Yours sincerely,



Andreas Theodorides  
Secretary

c.c. Chairman, CySec

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