

May 30, 2014

Director,  
Cyprus Stock Exchange,  
Nicosia

Dear Sir,

**ANNOUNCEMENT**

**Pursuant to Article 18 of the Transparency Requirements Law 2007 and 2009**

We wish to inform you that USB BANK PLC (the «Issuer»), in order to comply with the article 18 of the Transparency Requirements Law 2007 and 2009, announces that the Issuer's total issued share capital amounts to 165.937.330 ordinary shares of nominal value €0,10 each and the total number of voting rights stands at 165.937.330 out of which 120.431.702 voting rights acquired by BLC Bank Sal, are suspended temporarily following a relevant decision by the Cyprus Securities and Exchange Commission.

Yours sincerely,

A handwritten signature in purple ink, appearing to read "Andreas Theodorides".

Andreas Theodorides  
Secretary

c.c. Chairman, CySec

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