

April 30, 2014

General Manager,
The Cyprus Stock Exchange,
Nicosia

Dear Sir,

ANNOUNCEMENT

Subject: Approval of the Final Audited Financial Results of the Bank for the financial year ended 31.12.2013

We wish to inform you that the Board of Directors of USB Bank PLC (the "Bank") at its meeting held on April 29, 2014, examined and approved the Final Audited Financial Results of the Bank for the year ended December 31, 2013 which are attached. Copies of the above will be available at the Bank's registered office at 83 Digenis Akritas Avenue, 5th Floor, 1070, Nicosia and will be posted on the Bank's website www.usbbank.com.cy

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Andreas Theodorides".

Andreas Theodorides
Secretary

c.c. Chairman
The CyCec

USB BANK PLC

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