

11 April, 2014

General Manager,  
The Cyprus Stock Exchange,  
Nicosia

Dear Sir,

**ANNOUNCEMENT**

USB Bank PLC (the "Bank") announces that the Board of Directors of the Bank will meet on 29 April 2014 to examine and approve between other matters, the following:

1. The Final Audited Financial Results of the Bank for the year ended December 31, 2013.
2. The Unaudited Interim Management Statement of the Bank for the first half of the financial year 2014, pursuant to the provisions of Article 11 of the Transparency Requirements Law 2007 and 2009.

Yours sincerely,



Andreas Theodorides  
Secretary

c.c. Chairman  
The CyCec

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