

11 April, 2014

General Manager,
The Cyprus Stock Exchange,
Nicosia

Dear Sir,

ANNOUNCEMENT

USB Bank PLC (the "Bank") announces that the Board of Directors of the Bank will meet on 29 April 2014 to examine and approve between other matters, the following:

1. The Final Audited Financial Results of the Bank for the year ended December 31, 2013.
2. The Unaudited Interim Management Statement of the Bank for the first half of the financial year 2014, pursuant to the provisions of Article 11 of the Transparency Requirements Law 2007 and 2009.

Yours sincerely,

A handwritten signature in blue ink, appearing to be "A. Theodorides", written over a light blue grid background.

Andreas Theodorides
Secretary

c.c. Chairman
The CyCec

USB BANK PLC

T.Θ. 28510
2080 Λευκωσία, Κύπρος
Τηλ.: +35722 883333
Φαξ: +35722 875899

USB BANK PLC

P.O. Box 28510
2080 Nicosia, Cyprus
Tel.: +35722 883333
Fax: +35722 875899

SWIFT: UNVKCY2N
e-mail: usbmail@usb.com.cy
www.usbbank.com.cy