

March 4, 2014

General Manager
Cyprus Stock Exchange
Nicosia,

Dear Sir,

ANNOUNCEMENT

Notice for Extraordinary General Meeting

Further to our announcement dated February 25, 2014 in relation to the convention of the Extraordinary General Meeting of the members of USB BANK PLC (the "Bank"), which will be held on March 27, 2014, we attach the Notice to the Extraordinary General Meeting and the Form of proxy which have been mailed today to the beneficiaries.

The Notice to the Extraordinary General Meeting and the Form of Proxy are also available on the website of the Bank www.usbbank.com.cy (Investors Relations/General Meetings).

Yours sincerely,



Andreas Theodorides
Secretary

c.c. Chairman, CySec