

November 1, 2013

General Manager  
Cyprus Stock Exchange  
Nicosia,

Dear Sir,

**ANNOUNCEMENT**

We wish to inform you that the Board of Directors of USB BANK PLC will meet on 15 November 2013, to examine and approve between other matters, the Unaudited Interim Management Statement of the Bank for the second half of the financial year 2013, pursuant to the provisions of Article 11 of the Transparency Requirements Law 2007 and 2009.

Yours faithfully,

A handwritten signature in blue ink, appearing to be "Andreas Theodorides".

Andreas Theodorides  
Secretary

c.c. Chairman, Cyprus Security and Exchange Commission

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