

July 2, 2013

Director,
The Cyprus Stock Exchange,
Nicosia

Dear Sir,

ANNOUNCEMENT

PAYMENT OF INTEREST FOR CONVERTIBLE BONDS 2010 – 2020

USB Bank PLC (the “Bank”) announces that the payment of interest for the Convertible Bonds (USBCB) has been effected to the beneficiaries. The interest payment concerns the period from 31.12.2012 to 29.6.2013 including both dates.

Yours sincerely,



Andreas Theodorides
Secretary

c.c. Chairman
CySec

USB BANK PLC

T.Θ. 28510
2080 Λευκωσία, Κύπρος
Τηλ.: +35722 883333
Φαξ: +35722 875899

USB BANK PLC

P.O. Box 28510
2080 Nicosia, Cyprus
Tel.: +35722 883333
Fax: +35722 875899