

May 2, 2013

General Manager
Cyprus Stock Exchange
Nicosia,

Dear Sir,

ANNOUNCEMENT

Annual Bulletin of USB BANK PLC for the period 28/5/2012 - 2/5/2013

In connection with the above issue, we attach for publication the Annual Bulletin of USB Bank PLC (the "Bank") which includes announcements / information that were made available to the public during the period 28 May 2012 – 2 May 2013.

The announcements are available at the Bank's website www.usbbank.com.cy / Investor Relations and the website of the Cyprus Stock Exchange www.cse.com.cy

Yours sincerely,



Andreas Theodorides
Secretary

c.c. Chairman
The Cysec

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