

April 30, 2013

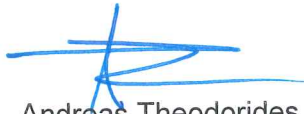
General Manager,  
The Cyprus Stock Exchange,  
Nicosia

**ANNOUNCEMENT**

**Subject: Approval of the Unaudited Interim Management Statement of the Bank**

We wish to inform you that the Board of Directors of USB Bank PLC (the "Bank") at its meeting held on April 29, 2013 examined and approved the Unaudited Interim Management Statement of the Bank for the first half of the financial year 2013, pursuant to the provisions of Article 11 of the Transparency Requirements Law 2007 and 2009 which is attached and will be posted on the Bank's website [www.usbbank.com.cy](http://www.usbbank.com.cy).

Yours sincerely,



Andreas Theodorides  
Secretary

c.c. Chairman  
The CyCec

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