

December 31, 2012

Director,  
Cyprus Stock Exchange,  
71-73 Vyronos Avenue,  
109 Nicosia

Dear Sir,

**ANNOUNCEMENT**

**Pursuant to Article 18 of the Transparency Requirements Law 2007 and 2009**

We wish to inform you that USB BANK PLC (the «Issuer»), in order to comply with the article 18 of the Transparency Requirements Law 2007 and 2009, announces that the Issuer's total issued share capital amounts to 99.270.663 shares and the total number of voting rights stands at 99.270.663 out of which 53.765.035 voting rights acquired by BLC Bank Sal, are suspended temporarily following a relevant decision by the Cyprus Securities and Exchange Commission.

Yours sincerely,



Andreas Theodorides  
Secretary

**USB BANK PLC**

T.Θ. 28510  
2080 Λευκωσία, Κύπρος  
Τηλ.: +35722 883333  
Φαξ: +35722 875899

**USB BANK PLC**

P.O. Box 28510  
2080 Nicosia, Cyprus  
Tel.: +35722 883333  
Fax: +35722 875899