

27 December 2012

General Manager  
Cyprus Stock Exchange  
Nicosia

Dear Sir,

## ANNOUNCEMENT

### Results of the financial year 2012

USB BANK PLC, in accordance with the Cyprus Stock Exchange and the Cyprus Securities and Exchange Commission regulations for providing adequate information to the shareholders and investors, announces that the results of the financial year 2012 are expected to present a material positive variance in relation to the last year's corresponding results.

The positive variance of the results is mainly due to the impairment of the Greek Government Bonds of €9,5 million which was posted in the corresponding year of 2011.

Yours sincerely,



Compliance Officer

c.c. Chairman of CySec

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