

October 31, 2012

Director,  
Cyprus Stock Exchange,  
71-73 Vyronos Avenue,  
109 Nicosia

Dear Sir,

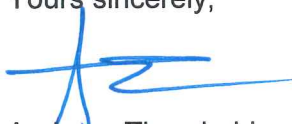
**ANNOUNCEMENT**

**Pursuant to Article 18 of the Transparency Requirements Law 2007 and 2009**

We wish to inform you that USB BANK PLC (the «Issuer»), in order to comply with the article 18 of the Transparency Requirements Law 2007 and 2009, announces that the Issuer's total share capital amounts to 90.498.733 while the total number of voting rights stands at 90.498.733.

Voting Rights which correspond to 44.993.105 acquired by BLC Bank Sal, are suspended temporarily.

Yours sincerely,



Andreas Theodorides  
Secretary

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