



October 15, 2012

General Manager
Cyprus Stock Exchange
Nicosia,

Dear Sir,

ANNOUNCEMENT

We wish to inform you that the Board of Directors of USB BANK PLC will meet on October 29 2012, to examine and approve between other matters, the unaudited Interim Management Statement for the second half of 2012, pursuant to Article 11 of the Transparency Requirements Law 2007 and is attached.

Yours faithfully,

Andreas Theodorides
Secretary

c.c. Chairman Cyprus Security and Exchange Commission

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