

July 23, 2012

General Manager,
The Cyprus Stock Exchange,
Nicosia

ANNOUNCEMENT

Six-month Results of USB BANK PLC

We wish to inform you that at the meeting held on July 20, 2012, the Board of Directors of USB BANK PLC ("the Bank"), examined and approved the six-month results for the period ended June 30, 2012.

The results will be published in the daily press on July 24, 2012 and copies will be available at the Bank's registered office, 83 Digeni Akrita Avenue, 5th floor, 1070, Nicosia and its website, www.usbbank.com.cy

Yours sincerely,



Andreas Theodorides
Secretary

c.c. Chairman of the Cyprus Securities Commission

USB BANK PLC

T.Θ. 28510

2080 Λευκωσία, Κύπρος

Τηλ.: +35722 883333

Φαξ: +35722 875899

USB BANK PLC

P.O. Box 28510

2080 Nicosia, Cyprus

Tel.: +35722 883333

Fax: +35722 875899

SWIFT: UNVKCY2N

e-mail: usbmail@usb.com.cy

www.usbbank.com.cy