

June 5, 2012

Director,
Cyprus Stock Exchange,
71-73 Vyronos Avenue,
Nicosia

Dear Sir,

ANNOUNCEMENT

USB Bank PLC (the «Bank») announces that the Annual General Meeting of the shareholders of the Bank will take place on Wednesday July 20, 2012 at 4.00 p.m. at Hilton Hotel, Nicosia.

Yours sincerely

A handwritten signature in blue ink, appearing to be "A. Theodorides", written over a horizontal line.

Andreas Theodorides
Secretary

c.c. Chairman, CySec

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