

May 3, 2012

General Manager  
Cyprus Stock Exchange  
Nicosia,

Dear Sir,

**ANNOUNCEMENT**

**Notice for the Extraordinary General Meeting**

Further to our announcement dated 26 April 2012 in relation to the above, we attach the Notice to the shareholders and the relative proxy for the Extraordinary meeting of USB Bank PLC (the "Bank") to be held on 25 May 2012, which are being posted today and are also available on the website of the Bank [www.usbbank.com.cy](http://www.usbbank.com.cy) (Investors Relations/General Meetings).

Yours sincerely,



Andreas Theodorides  
Secretary

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