

25 June 2015

General Manager,
Cyprus Stock Exchange,
Nicosia

Dear Sir,

ANNOUNCEMENT

USB Bank PLC (the "Bank") announces that the Board of Directors of the Bank will meet on 21 July, 2015 to examine and approve between other matters, the unaudited Financial Results for the first half of 2015.

The Bank will announce the Results to the Cyprus Stock Exchange, the Securities Exchange Commission and the daily press, following their approval.

Yours sincerely,

A blue ink handwritten signature, appearing to be "A. Theodorides", written over a horizontal line.

Andreas Theodorides
Secretary

c.c. Chairman, CySec.

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