

29 May, 2015

Director,
Cyprus Stock Exchange,
Nicosia

Dear Sir,

ANNOUNCEMENT

Pursuant to Article 18 of the Transparency Requirements Law 2007 and 2009

We wish to inform you that USB BANK PLC (the «Issuer»), in order to comply with the article 18 of the Transparency Requirements Law 2007 and 2009, announces that the Issuer's total issued share capital amounts to 206.737.330 ordinary shares and the total number of voting rights stands at 206.737.330.

Yours sincerely,

A handwritten signature in blue ink, consisting of a stylized, overlapping loop and a horizontal stroke.

Andreas Theodorides
Secretary

c.c. Chaiman, CySec

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