

July 25, 2014

General Manager,
The Cyprus Stock Exchange,
Nicosia

Dear Sir,

ANNOUNCEMENT

We wish to inform you that at the meeting held on July 24, 2014, the Board of Directors of USB BANK PLC ("the Bank"), examined and approved the unaudited Financial Results for the first half of 2014.

The Results will be published in the daily press on July 26, 2014 and copies will be available at the Bank's registered office, 83 Digeni Akrita Avenue, 5th floor, 1070, Nicosia and its website, www.usbbank.com.cy

Yours sincerely,

A handwritten signature in blue ink, consisting of a stylized 'A' followed by a horizontal line.

Andreas Theodorides
Secretary

c.c. Chairman, CySec

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