

December 6, 2013

Director,  
Cyprus Stock Exchange,  
71 – 73 Vyronos Avenue,  
109 Nicosia

Dear Sir,

### **ANNOUNCEMENT**

#### **Interest payment on Convertible Bonds 2010 - 2020**

USB BANK PLC (the "Bank") announces that the interest for the period from 30.6.2013 to 30.12.2013 (including both dates) on the Convertible Bonds 2010 – 2020 which are traded on the Cyprus Stock Exchange with code (USBCB) will be paid to the beneficiaries on 31.12.2013.

It is noted that beneficiaries are all the registered Convertible Bondholders as at December 17, 2013 (record date).

Furthermore, beneficiaries will be the investors who will hold securities based on an off-the-exchange transfer which will be completed on the record date.

As a result, the Convertible Bonds 2010 - 2020 will be trading ex interest on C.S.E. from December 13, 2013.

The Convertible Bonds of nominal value €1,00 bear a fixed annual rate of 7,25% on the nominal value for the years 2016 – 2020 and a fixed annual rate of 8,75% on the nominal value for the years 2015 – 2019. The interest is payable on June 30 and December 31 of each year.

Yours faithfully,



Andreas Theodorides  
Secretary

**USB BANK PLC**

T.Θ. 28510  
2080 Λευκωσία, Κύπρος  
Τηλ.: +35722 883333  
Φαξ: +35722 875899

**USB BANK PLC**

P.O. Box 28510  
2080 Nicosia, Cyprus  
Tel.: +35722 883333  
Fax: +35722 875899