

April 30, 2013

General Manager,
The Cyprus Stock Exchange,
Nicosia

ANNOUNCEMENT

Subject: Approval of the Final Audited Financial Results of the Bank and notification for the Annual General Meeting of the shareholders

We wish to inform you that the Board of Directors of USB Bank PLC (the "Bank") at its meeting held on April 29, 2013 decided the following:

1. Examined and approved the Final Audited Financial Results of the Bank for the year ended December 31, 2012 which is attached. Copies of the above will be available at the Bank's registered office at 83 Digenis Akritas Avenue, 5th Floor, 1070, Nicosia and will be posted on the Bank's website www.usbbank.com.cy
2. Decided to set the date for the Annual General Meeting (the "A.G.M.") of the shareholders of the Bank, which will take place on July 26 2013. The relative A.G.M. notice will be posted to all shareholders of the Bank.

Yours sincerely,



Andreas Theodorides
Secretary

c.c. Chairman
The CyCec

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