

19 April, 2013

General Manager,
The Cyprus Stock Exchange,
Nicosia

ANNOUNCEMENT

USB Bank PLC (the “Bank”) announces that the Board of Directors of the Bank will meet on April 29, 2013 to examine and approve between other matters, the following:

1. The Audited Financial Statements of the Bank for the year ended 31.12.2012.
2. The Unaudited Interim Management Statement of the Bank for the first half of the financial year 2013, pursuant to the provisions of Article 11 of the Transparency Requirements Law 2007 and 2009.

Yours sincerely,



Andreas Theodorides
Secretary

c.c. Chairman
The CyCec

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