

June 25, 2012

Director,  
Cyprus Stock Exchange,  
71-73 Vryonos Avenue,  
Nicosia

Dear Sir,

**ANNOUNCEMENT**

USB Bank PLC announces that pursuant to article 127A of the Companies' Law Chapter 113, the notification and the proxy for the Annual General Meeting (the "A.G.M.") of the shareholders of the Bank which will take place on July 20, 2012 at 4.00 p.m at the Hilton Hotel are available at the Company's website, [www.usbbank.com.cy](http://www.usbbank.com.cy) / Investors' Relations / General Meetings.

Also, the A.G.M. notification and the proxy are available at the C.S.E. website ([www.cse.com.cy](http://www.cse.com.cy)) and have been posted to the shareholders. Attached is the Post Office receipt.

The Annual Report for the year 2011 will not be posted to the shareholders but will be available in electronic form at the Bank's website, [www.usbbank.com.cy](http://www.usbbank.com.cy) / Investors' Relations / Annual Reports. Also, copies will be available free of charge, upon request either in printed or electronic form at the Shares Department, 83 Digenis Akritas Avenue, Nicosia, Cyprus, tel. +357 22883523, fax: +357 22458367, email: [shares@usb.com.cy](mailto:shares@usb.com.cy).

Furthermore, the Annual Report will be available during the A.G.M.

Yours sincerely



Andreas Theodorides  
Secretary

c.c. Chairman,  
The CySec

**USB BANK PLC**

T.Θ. 28510

2080 Λευκωσία, Κύπρος

Τηλ.: +35722 883333

Φαξ: +35722 875899

**USB BANK PLC**

P.O. Box 28510

2080 Nicosia, Cyprus

Tel.: +35722 883333

Fax: +35722 875899

SWIFT: UNVKCY2N

e-mail: [usbmail@usb.com.cy](mailto:usbmail@usb.com.cy)

[www.usbbank.com.cy](http://www.usbbank.com.cy)