



April 6, 2012

Director,  
Cyprus Stock Exchange,  
71-73 Vyronos Avenue,  
109 Nicosia

Dear Sir,

**ANNOUNCEMENT**

**Pursuant to Article 18 of the Transparency Requirements Law 2007 and 2009**

We wish to inform you that USB BANK PLC (the «Issuer»), in order to comply with the article 18 of the Transparency Requirements Law 2007 and 2009, announces that the Issuer's total share capital amounts to 60.674.171 while the total number of voting rights stands at 60.674.171

Yours sincerely,

Andreas Theodorides  
Secretary

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