



FORM OF PROXY

To: USB BANK PLC,
Tel. +357 22883523, P.O. Box 28510, 2080, Nicosia, Fax: +357 22767175.

I/We.....from

I.D. No./Registration No.being a member/s of USB BANK PLC hereby appoint

Mr./Mrs I.D. No..... from.....

or failing him/her,

Mr./Mrs I.D. No..... from.....

as my/our proxy to vote on my/our behalf at the **Annual General Meeting** of USB BANK PLC, to be held at the Bank's offices on 1st Floor, 1 Andrea Chaliou Street, 2408 Engomi, at 12:00 noon on the 19th of July 2017 and at any adjournment thereof.

My proxy/our proxy is authorized to vote as he/she thinks fit, unless the method of voting is indicated below.

		Method of Voting	
		For	Against
1.	Review and if thought fit approve the Directors' Report for the year ended 31 December 2016.		
2.	Review and if thought fit approve the Consolidated Financial Statements and the Independent Auditors' Report for the year ended 31 December 2016.		
3.	Election of the members of the Board of Directors in place of those who retire and election of member appointed by the Board of Directors in 2017.		
(a)	Mr. Philippos Philis		
(b)	Mrs. Despo Polycarpou		
(c)	Mr. Nadim Kassar		
(d)	Mr. Mansour Bteish		
4.	Re-appointment of the Independent Auditors and authorisation to the Board of Directors to fix their remuneration.		
5	To review and if thought fit to approve the Remuneration Report of the Board of Directors.		

Date.....

Shareholder's Signature.....

Communication details of shareholder:

Tel..... Fax

Communication details of proxy:

Tel..... Fax.....

- A member entitled to attend and vote at the above Meeting, is entitled to appoint a proxy to attend and vote on his/her behalf. Such proxy need not be a Member of the Bank.
- Members and/or their proxies who will attend the Meeting are requested to carry with them their identity card or other proof of identification.
- The Instrument appointing a proxy shall be in writing under the hand of the appointee or of his attorney duly authorized in writing, or, if the appointee is a corporation, either under seal, or under the hand of an officer or attorney duly authorized.
- In the case of joint holders the vote of the senior of such joint holders who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders and for this purpose, seniority shall be determined by the order in which the names of such holders stand in the register of Members.
- The record date determining the persons entitled to exercise their voting rights at the above Meeting is set to be on the 17th of July 2017.
- This Form of Proxy must be deposited together with any other necessary documents at the Registered Office of the Bank, 83 Digenis Akritas Avenue, 5th floor, 1070, Nicosia, Cyprus, P.O. Box 28510, 2080, Nicosia, Cyprus, Fax: +35722767175, at least 48 hours before the time appointed for holding the Meeting or adjourned Meeting.